Filing Preparation:

Before you begin to file, be sure to review the following procedures:

- Attorney's Guide to Opening a Civil Case
- Standards for Entering Party Names in CM/ECF

Important Definitions

- Party Name: First, Middle, Last Name, and Generation only, as exactly listed on the initiating document.
- Party Alias: Another name that a person or business is also known by as listed on the initiating document. Often it is preceded by phrases such as "also known as (aka)" or "doing business as (d/b/a)" or "estate of."
- Party Text: Any text describing an individual or business as listed on the initiating document other than the alias. This includes ranks and/or titles.

Filing instructions

You are required to add all party text listed on the initiating document when you are adding parties to a case.

I. Before You Get Started

Have your initiating document available. This will help you enter the party information, including party text, correctly. If the information is not on the initiating document, it should not be entered while adding a party name, party alias, or party text.

II. Where/When to Add Party Text

Party text should be added after you select the party name and while you add the **Role** and **Pro se** status.

	Party Information Doctors Clinic Inc		
	 Fields with a √ are applicable to all parties Fields outlined in RED should only be completed if the parties 		
	Title		
	🗸 Role	Defendant (dft:pty) 🗸	
	🗸 Pro se	No 🗸	
	Prisoner Id		
	.ate	¢	
	.ate Prison	¢	
		C	
_	Prison Phone	a Washington Company	
-	Prison Phone Party text	a Washington Company 3/30/2020 Er	
-	Prison Phone Party text	3/30/2020 Er	

III. Adding Party Text

In the below example complaint, there are three parties:

- 1. Dorothy Moore
- 2. Andre L Young, and;
- 3. Doctors Clinic Inc

DOROTHY MOORE and Sergeant ANDRE L. YOUNG	Case No.:
Plaintiffs, vs.	COMPLAINT (JURY DEMAND)
DOCTORS CLINIC INC d/b/a DOCTORS COMPANY a Washington company Defendant	

Two of which have corresponding party text (**Note:** d/b/a Doctors Company is not party text but is an alias and should be entered as shown in section 6.6 in the <u>Attorney's Guide to Opening a Civil Case</u>):

Party Name	Party Text
Andre L Young	Sergeant
Doctors Clinic Inc	a Washington company

You would enter the two with party text as follows:

Andre L Young	Doctors Clinic Inc
Party Information	Party Information
Andre L Young	Doctors Clinic Inc
• Fields with a √ are applicable to all parties	• Fields with a √ are applicable to all parties
• Fields outlined in RED should only be completed if the p	• Fields outlined in RED should only be completed if the parties
Title	Title
✓ Role Plaintiff (pla:pty)	✓ Role Defendant (dft:pty)
✓ Pro se No ✓	✓ Pro se No
Pri ner 4	Prisopar Id
Phote	Phone
Party text Sergeant	Party text a Washington Company
Start date 3/30/2020	Start date 3/30/2020 En
Corporation no ~	Corporation no
Add Party	Save Changes
Start a New Search	Start a New Search

They would appear on the docket as follows:

<u>Plaintiff</u> Andre L Young Sergeant

Defendant Doctors Clinic Inc a Washington company

IV. Adding Party Text Tips



Tips		Examples
Leave the Party text field blank if there is no party text on the initiating document.	In the example above, you would leave the Party text field for Dorothy Moore blank.	Party Information Dorothy Moore • Fields with a √ are applicable to all parties • Fields outlined in RED should only be completed if the party text
Include party text as it is shown on the initiating document.	In the example above, you would include the entire phrase "a Washington company" for Doctors Clinic Inc.	Party Information Doctors Clinic Inc • Fields with a √ are applicable to all parties Fields outlined in RFO should only be completed if the Pristor Phone Party text a Washington Company
Add titles shown on the initiating document to the Party text field.	In the example above, you would enter "Sergeant" in the Party text field for Andre L Young.	Party Information Andre L Young • Fields with a √ are applicable to all parties • Fields outlined in RED should only be completed if the Phone Party text Sergeant

Tips	Examples	
DO NOT repeat the party name or alias in the Party text field.	Party Information Dorothy Moore • Fields with a √ are applicable to all par • Fields outlined in RED should only be c Phone Party text Dorothy Moore	
DO NOT add party text to the party First Name , Last Name , or Alias fields.	Search for a party Last / Business Name Young First Name Sergeant Andr Search	
DO NOT add titles in the Title field.	Party Information Andre L Young • Fields with a √ are applicable to all parties • Fields outlined in RED should only be completed if the particle Title Sergeant ✓ Role Plaintiff (pla:pty) ✓ Pro se No	